

JOB DESCRIPTION

# **Contentious Probate Paralegal**



## JOB DESCRIPTION Contentious Probate Paralegal

| Position     | Contentious Probate Paralegal |
|--------------|-------------------------------|
| Department   | Contentious Probate           |
| Reporting to | Probate Partner               |
| Office       | Bishop's Stortford            |

#### **Overall Purpose**

You will provide administrative and technical support to fee-earners within the team.

#### Main Tasks

- » Carrying out legal research
- Drafting correspondence and preparing legal documents such as Instructions to Counsel, court orders and Settlement Agreements under supervision of fee earner
- » • Managing and progressing cases under supervision of fee earner
- » Organise diaries and schedule meetings
- » Diarising key dates and reminders and general file management
- » General office administrative support, e.g., typing correspondence from dictation, filing, scanning and typing attendance notes
- » Assisting with file opening and closing including obtaining client ID
- » Assisting with payments, receipts and billing
- » Dealing with incoming/outgoing calls to clients, the court and other professionals
- » Responding to telephone or email enquiries
- » Draft articles/ blogs on legal topics under supervision of fee earner
- » Assisting in team marketing initiatives
- » Interviewing witnesses and preparing draft witness statements
- » Attending meetings/ hearings with fee earners and preparing meeting attendance notes
- » Preparation of family tree genograms using MS Excel software.
- » Bundle preparation using PDF and/or Bundledocs software including cross-referencing documents and redaction using electronic software

- » Document review of documents/ disclosure / medical records for key/relevant documents
- » Indexing of documents for bundles/ disclosure
- » Managing personal data and confidential information, maintain up to date contact details on contact databases
- » Any other duties that may be required by the fee-earner

### This job description is not a definitive list or exhaustive list of responsibilities but identifies the key responsibilities.

#### **Job Specification**

|                          | Essential  | Desirable                                       |
|--------------------------|--|---|
| Education Qualifications | Educated to degree standard  | Law Degree and/or LPC                           |
| Experience               | Two - three years' experience in a similar role  |   |
| Personal Attributes      | Well organised<br>Good time management skills<br>Can use own initiative<br>Prioritise in a manner that is<br>beneficial to the client and the Firm |   |
| Competencies             | Ability to work constructively under<br>pressure<br>Meet deadlines<br>Have excellent interpersonal/client<br>skills                                |   |
| Other Factors            | IT literate<br>Experience of using digital dictation   | Experience of using bundledocs and PDF software |

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